

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of :
:
Woeber :
: COMBINATION DEBT/EQUITY UNITS
Filing Date: March 26, 2004 :

INFORMATION DISCLOSURE STATEMENT

March 26, 2004

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

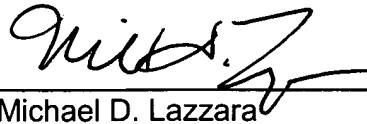
Dear Commissioner:

Applicant, in accordance with the duty of disclosure pursuant to 37 C.F.R. § 1.56, hereby advises the United States Patent and Trademark Office of the references listed on the accompanying form PTO/SB/08A *Information Disclosure Statement by Applicant* (Substitute for Form-1449A/PTO). Copies of the references cited therein are enclosed.

Applicant notes that although the cited references may be relevant to the examination of the above-referenced application, under 37 C.F.R. § 1.97(h), the filing of this *Information Disclosure Statement by Applicant* "shall not be construed to be an admission

that the information cited in the statement is, or is considered to be, material to patentability as defined in § 1.56(b)."

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Michael D. Lazzara", written over a horizontal line.

Michael D. Lazzara
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Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(use as many sheets as necessary)</i>				Complete if Known	
				Application Number	
				Filing Date	March 26, 2004
				First Named Inventor	
				Art Unit	
Examiner Name					
Sheet	2	of	2	Attorney Docket Number 030683CIP	

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No.¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T²
		"Prospectus - Yellow Pages Income Fund," July 24, 2003.	
		"Prospectus - ACS Media Income Fund," April 29, 2003.	
		"Amendment No. 1 to Form S-1 Registration Statement Under The Securities Act of 1933 American Seafoods Corporation, " filed with the Securities Exchange Commission on July 9, 2003. Registration No. 333-105499.	
		"Amendment No. 4 to Form S-1 Registration Statement Under the Securities Act of 1933," filed with the Securities and Exchange Commission on August 26, 2003. Registration No. 333-103169.	
		United States Patent Application No. 10/694,669, filed October 27, 2003 (Attorney Docket No. 030683)	

Examiner Signature		Date Considered	
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*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² Applicant is to place a check mark here if English language Translation is attached.

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